



CHARGING POLICY

June 2023

<i>Date of Review</i>	<i>June 2023</i>
<i>Date reviewed by Governors /trustees</i>	<i>June 2023</i>
<i>Cycle of review</i>	<i>Annual</i>

AGATE MOMENTUM TRUST

Date of Development: May 2018

Date Agreed by Governors:

Review Date: June 2023

Introduction

This policy has been formulated in accordance with the DfE's guidance on: Charging for School Activities (*Oct 2014*). The purpose of this document is to help the Executive Headteacher and the Local Governing Body ("LGB") set out their policy on charging and remission for school activities and school visits across the Agate Momentum Trust.

Sections 449-462 of the Education Act 1996 set out the law on charging for school activities in schools maintained by local authorities in England.

Aim

The aim of this policy is to set out what charges will be levied for activities, what remissions will be implemented and the circumstances under which voluntary contributions will be requested from parents and carers.

The schools in the trust will not make a profit from school trips or events and where necessary, trips and events will be subsidised by the school. No child will be refused the choice of taking part in a trip or event even where this may result in the school running the trip or event at a loss.

Responsibilities

The LGB of the Agate Momentum Trust is responsible for determining the content of the policy and the Executive Headteacher for implementation. Any determinations with respect to individual parents / carers will be considered jointly by the Executive Headteacher and the LGB.

The LGB recognises the valuable contribution that the wide range of additional activities, including clubs, practical activities, trips and residential experiences can make towards pupils' personal and social education. The LGB aims to promote and provide such activities both as part of a broad and balanced curriculum for the pupils of the schools and as additional optional activities. The LGB endorses the guiding principles contained in the Act, in particular that no child should have his/her access to the curriculum limited by charges. If a particular activity is limited to a specific number of pupils, the inclusion of pupils must not make reference to the ability or willingness to pay on behalf of the parent.

Prohibition of Charges

The LGB recognises that the legislation prohibits charges for the following:

- Education provided during the school hours (including the supply of any materials, books, instruments or other equipment);
- Education provided outside school hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school, or part of religious education;

AGATE MOMENTUM TRUST

- Tuition for pupils learning to play musical instruments in the tuition is required as part of the National Curriculum, or part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school, or part of religious education;
- Entry for a prescribed public examination, if the pupil has been prepared for it at the school, examination re-sit(s) if the pupil is being prepared for the re-sit(s) at the school;
- Education provided on any trip that takes place during school hours;
- Education provided on any trip that takes place outside school hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school, or part of religious education;
- Supply teachers to cover for those teachers who are absent from school accompanying pupils on a residential trip;
- Transporting registered pupils to or from the school premises, where the local education authority has a statutory obligation to provide transport;
- Transporting registered pupils to other premises where the governing body or local authority has arranged for pupils to be educated;
- Transport provided in connection with an educational trip.

Charges

The LGB reserves the right to make a charge in the following circumstances for activities organised by the schools:

- Activities outside school hours including clubs;
- The full cost to each pupil of any activities deemed to be optional extras taking place outside school hours including residential visits;
- Individual / group instrumental tuition outside of that provided through Every Child a Musician (ECaM) and Wider Opportunities schemes. In such cases the charge will not exceed the cost of provision. Children in care who wish to have instrumental tuition are entitled to free tuition.
- Breakages.

Residential Visits

A charge will be made for the cost of board, lodging and travel costs (subject to statutory exceptions) and the cost will not exceed the actual cost of provision. Where the parents of a pupil are in receipt of state benefits which would entitle their child to receive free school meals the LGB will remit 50% of the cost of board and lodging for any residential activity (classed as an optional extra) taking place outside school hours. This is made clear in all correspondence in relation to these activities.

Music Tuition

Although the law states that all education provided during school hours must be free, music lessons are an exception to this rule. The Education and Inspections Act 2006 introduced a regulation-making power which allowed the Department for Children, Schools and Families to specify circumstances where charging can be made for music tuition. The new Regulations, which came into force in September 2007, provide pupils with greater access to vocal and instrumental tuition.

Charges may now be made for teaching either an individual pupil or groups of any appropriate size (provided that the size of the group is based on sound pedagogical principles) to play a musical instrument or to sing. Charges may only be made if the teaching is not an essential

AGATE MOMENTUM TRUST

part of either the National Curriculum or a public examination syllabus being followed by the pupil(s). At Hallsville and Scott Wilkie this would be tuition in addition.

Breakages

In cases of wilful or malicious damage to equipment or breakages, or loss of school books or equipment on loan to pupils, the Executive Headteacher in consultation with the LGB may decide to make a charge. Each incident will be dealt with on its own merit and at their discretion.

Clothing

The uniform list provides examples of uniform and colours for the school. Items with school logo are sold at school and all other items can be purchased outside school at the parent's choice and regarding style in order for parents to obtain best value. The school will supply essential protective clothing when necessary e.g. safety goggles.

Voluntary Contributions

The LGB may ask parents for a voluntary contribution towards the cost of any activity that takes place during school hours. Parents are under no obligation to make any contribution and pupils of parents who are unable or unwilling to contribute will not be discriminated against. In the event of insufficient voluntary contributions being made the activity may have to be cancelled and refunds will be given.

Parents may also be invited to make a voluntary contribution for the following:

- Educational visits which take place outside school hours
- Any activity which takes place during school hours; The terms of any request made to parents will specify that the request is for a voluntary contribution and in no way represents a charge. In addition, the following will be made clear to parents: a) that the contribution is genuinely voluntary and a parent is under no obligation to pay; and b) that registered pupils at the school will not be treated differently according to whether or not their parents have made any contribution in response to the request.

The responsibility for determining the level of voluntary contribution is delegated to the Executive Headteacher.

Remissions

In other circumstances the LGB will invite parents to apply in confidence to the Executive Headteacher for the remission of charges in part or full. The Executive Headteacher in consultation with the Chair of the LGB will make authorisation of remission.

Publication of Information

This policy can be found on the schools' website and hard copies are available from the school office for parents to view.

Review and amendments

This policy will be reviewed annually by the Trust Finance Committee (FRARC) who may, from time to time, recommend amendments to the categories for which a charge may be made. This will be brought to the LGB for ratification. However, the LGB reserve the right to review the Charging and Remissions Policy as necessary.

June 2023